ServiceOntario

Digital Dealership Registration Operations Manual

Release 5



Digital Dealership Registration

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Digital Dealership Registration Support Contacts

Your Office ID:

lame	Operator ID	Stock Reporting Day
		Thursday
		Puro-Pack Pickup Day
		Monday

Do not share or circulate your support contact details.

General Support

For general support, including document handling, stock management, stock reconciliation and general inquiries contact the DDR Program Office:

Email: <u>DealershipOffice@ontario.ca</u>

Technical and Vehicle Registration Support

Tel: 1-833-664-5003 (Driver and Vehicle Hotline)

*You may not need to input a client ID each time you call, however your client ID may be required to authenticate your dealership. If you do not know your dealership's client ID, please connect with your Issuing Office Administrator (IOA).

Technical support

Monday to Friday: 8:00 a.m. to 5:00 p.m. Saturday and Sunday: closed

Choose 1 for technical support, password resets and IT helpdesk.

Transaction support

Monday: 8:30 a.m. to 6:00 p.m. Tuesday: 8:30 a.m. to 6:00 p.m. Wednesday: 8:30 a.m. to 6:00 p.m. Thursday: 8:30 a.m. to 7:30 p.m. Friday: 8:30 a.m. to 6:00 p.m. Saturday: 9:00 a.m. to 1:30 p.m.

Sunday: closed

Choose 2 for backouts and Digital Dealership Registration inquiries.

Stock Order Support

To order Puro-packs and waybills contact ServiceOntario's Kingston Mailroom:

Tel: 613-548-6233, Mon-Fri: 8:00 a.m. to 4:00 p.m.

To report stock order inquiries and discrepancies, contact the Client Services Office:

Email: DealershipOrders@ontario.ca

Tel: 1-800-267-3180 ext.6

Mon-Fri: 8:00 a.m. to 4:30 p.m.

Missing Stock & Additional Support

If there is any missing or unaccounted stock, or you encounter a fraudulent ID, contact your Issuing Office Administrator as soon as the incident is discovered.

Please feel free to contact your Issuing Office Administrator (IOA) if you experience issues with the service you have received from the above contacts.

name: .	
Phone:	
Email: _	

Logging into Digital Dealership Registration (DDR)

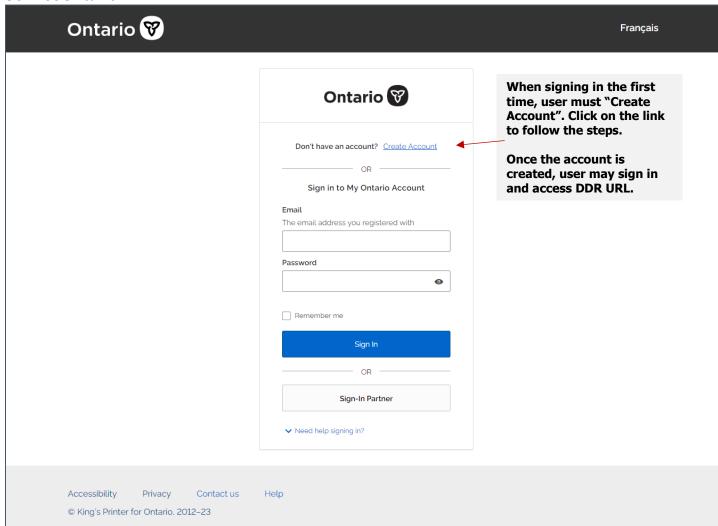
During the onboarding process, dealership personnel authorized to use the application will be registered with ServiceOntario. ServiceOntario will create a dealership and individual user profile that includes the information necessary to login to the DDR application.

Users need to sign up for an account and access the DDR service at:

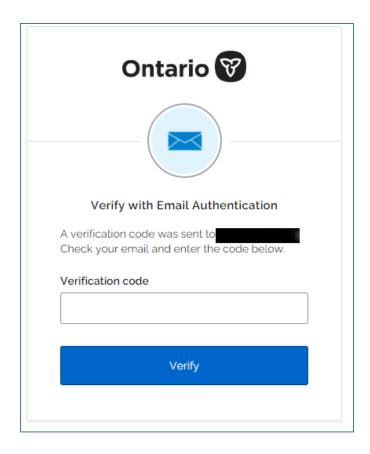
https://www.services2.gov.on.ca/wps85/myportal/s2d/Home/so/mvr/dashboard (English)

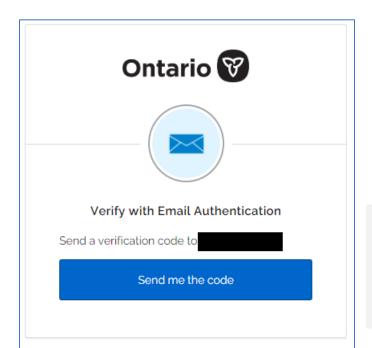
https://www.services2.gov.on.ca/wps85/myportal/s2d/Home/so/mvr/dashboardfr (French)

Each user must sign in using their dealership email address which was provided to ServiceOntario.



When the DDR URL is accessed, DDR redirects you to the login page to enter your email address and password. A successful login will redirect you to the email authentication page.





Retrieve the verification code from your email. Codes are valid for 15 minutes.

A successful authentication will redirect you to the DDR application home page.

1. General Information

1.1 Overview

The Ministry of Public and Business Service Delivery and Procurement is offering online vehicle registrations to help improve services to the automobile industry. Digital Dealership Registration (DDR) program provides participating dealerships with an online service option for registering motor vehicles.

Licence plates and vehicle permits issued at the dealership are the property of the Government of Ontario. The safe storage and lawful use of this property is the responsibility of your dealership.

Dealerships must access the DDR application using a computer on a secured network. Dealerships are required to have up-to-date antivirus software installed and enabled on the computer being used to access the DDR application.

1.2 Eligible transactions

Presently, you will be authorized to conduct transactions with the following characteristics only:

Vehicles: Newly manufactured passenger and commercial vehicles with a maximum registered gross weight of 4500kg from inside Ontario, including an accompanying trade-in from the same owner

Registrants: Individual and Joint (registrant and plate), Company, Fleet

Plates: New passenger/commercial plates or existing plates belonging to the same owner including own choice plates, green plates

Transactions: Original vehicle registration (i.e., never before registered) including a trade-in transfer, used vehicle registration including a trade-in transfer, lease, standalone purchase of vehicles from individual/joint registrants, company, lease buyouts/buybacks and purchases from Ontario dealerships. Plate denial payments triggered within a vehicle sale.

All other transactions need to be performed in person at a ServiceOntario centre. The DDR program will expand over time to include other vehicle, registrant and plate types.

1.3 Ineligible transactions

You are not presently authorized to conduct any transactions others than those listed in 1.2 above. Ineligible transactions include, but are not limited to, those with the following characteristics:

Vehicles: New/used vehicles from outside Ontario, motorcycles, snow vehicles, off road vehicles, trailers, motorhomes, branded vehicles, heavy duty vehicles (HDV) over 4500kg registered gross weight

Registrants: Prorate, Joint Registrants involving a Company

Plates: Existing plates not belonging to the registrant, off-road plates, trailer plates, motorcycle

Transactions: Information changes, declarations (e.g., Northern address), permit replacement, third party, new RIN creation

1.4 Unauthorized activity

Users are not authorized to process any transactions involving themselves, family members friends or business partners. Users are strictly prohibited from accessing, sharing, disclosing or leveraging confidential information except for the purposes of performing eligible transactions in the DDR application.

1.5 Hours of Online Service

Digital Dealership Registration application: available for online vehicle registration Monday to Saturday, 7 a.m. to 8 p.m.

The application may not be available after hours and on Sundays and Holidays due to system maintenance. You are encouraged to perform transactions during Hotline's business hours:

Mon-Wed, and Fri: 8:30am-6:00pm Thurs: 8:30am-7:30pm Sat: 9:00am-1:30pm

2. Using the Digital Dealership Registration Application

References:

- DDR Guideline #1: Laser Printer Calibration
- DDR Guideline #2A: Document Requirements
- DDR Guideline #2B: New Vehicle Registration
- DDR Guideline #2C: Used Vehicle Registration
- DDR Guideline #2D: Trade-In Vehicle Registration
- DDR Guideline #2E: Transfer into your Dealership
- DDR Guideline #3: Cancelling a Registration Transaction
- DDR Guideline #4: Packaging the Purolator Express (Puro-Pack)
- DDR Guideline #5: Quality Standards for Document Upload
- DDR Guideline #6: Stock Management
- 1. Before you start to use the DDR application, you will need to connect and calibrate a printer according to the instructions in <u>DDR Guideline #1: Laser Printer Calibration</u> and ensure your scanner meets the requirement indicated in <u>DDR Guideline #5:</u> Quality Standards for Document Upload.

During the onboarding process, dealership personnel authorized to use the application will be registered with ServiceOntario. ServiceOntario will create a dealership and individual user profile that includes the information necessary to login to the DDR application.

Note:

- The DDR Application can only be accessed by those that have been Ministry screened and issued a login with operator identification number. You cannot access the DDR Application under another login. Ministry database access creates a higher level of accountability with safeguarding the use of the ministry application, transaction documentation and stock handling.
- Sharing of passwords or allowing access under your ID is not permissible.

Users need to sign up for an account and access the DDR service at:

https://www.services2.gov.on.ca/wps85/myportal/s2d/Home/so/mvr/dashboard (English)

https://www.services2.gov.on.ca/wps85/myportal/s2d/Home/so/mvr/dashboardfr (French)

Each user must sign in using their dealership email address which was provided to ServiceOntario.

1. The Dealership banner contains your dealership name, dealership registration number (OMVIC registration number), office ID and operator ID. The banner reflects the information in your profile with the Ministry.



2. User profiles must be updated by the ServiceOntario administrators. If a user's email address changes, a user leaves the dealership, a user moves to another dealership or there is a change in OMVIC registration status, please notify:

DealershipOffice@ontario.ca

- 3. Refer to <u>DDR Guideline #2 series</u> to learn more on the DDR application and procedures for performing authorized transactions.
- 4. If you need to cancel (backout) a transaction, follow the procedures in <u>DDR Guideline</u> #3: Cancelling a Registration Transaction. Reasons for a cancellation may include:
 - Documentation was incorrect/incomplete.

- Incorrect plate, RIN/VIN and permit was entered and cannot be corrected without distorting the history of vehicle/registrant.
- The wrong stock was issued (entry error).
- The sale is cancelled after transaction is complete (e.g., customer no longer wants the vehicle).

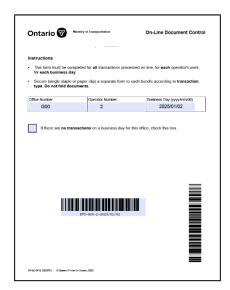
3. Documents and Retention

3.1 DDR Documents and Stock Items

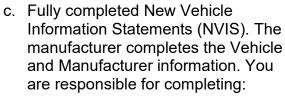
1. The DDR application allows dealerships to upload registration documents to ServiceOntario. If the documents are successfully uploaded, you are required to retain these documents as per Canada Revenue Agency (CRA) retention requirements. However, if the system prompts you to submit documents, you must collect the documents and stock items related to the transaction and they must be remitted to ServiceOntario according to the procedures in the DDR Guidelines. These documents include:

Transaction Documents and Stock Items

 a. On-Line Document Control form, completed digitally and printed, including your office number, operator number and business day



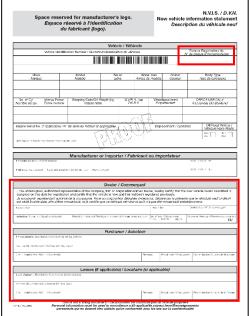
 Information Verification Forms signed by registrants or dealers (on behalf of registrants)



- Plate No.
- Dealer information
- Purchaser information
- Lease information

d. If the registrant provided a RIN and acceptable Government-issued ID for the transaction, a photocopy of the front of the document must be retained, unless Canadian Citizenship Card is selected, then both front and back is required. You must note "Original ID has been viewed" on the photocopy.





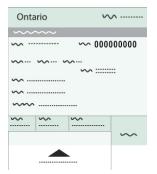


Original ID has been viewed

e. Spoiled and cancelled permits



f. Plate portion of permits



g. Vehicle portion of permits

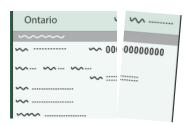


Reconciliation Documents and Defective Stock Items

a. Defective licence plates



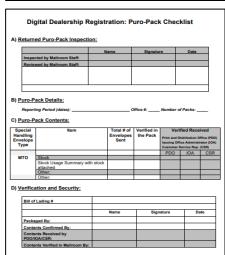
b. Defective permits



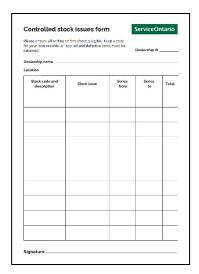
c. Special Handling Envelopes



d. Puro-Pack Checklists



e. Controlled Stock Report Issues Form



Stock Order Forms

a. Puro-Pack Stock Order Forms



2. You may also maintain Controlled Stock Inventory Ledgers to keep for your own records.



3.2 Document Retention

- 1. <u>Stock Records</u>: An administrative file containing documentation related to the following shall be maintained for current plus seven years:
 - Stock shipments received.
 - Stock returned (expired, defective, cancelled or recalled, etc.)
- 2. Photocopies of completed <u>Puro-Pack Checklists</u> shall be retained in a secure area for a period of current plus six months.
- 3. <u>Other Documents</u>: The following documents shall be retained in a secure area for a period of current plus one year:
 - Carbon copies of Bills of Lading containing Puro-pack reporting period and serialized red tab number,
 - Controlled Stock Inventory Ledgers.
- 4. Documents retained in the dealership shall be made available to the Ministry upon request.
- 5. Ensure secure destruction/shredding after the designated retention period has passed.

3.3 Document Upload Quality Standards

Reference:

DDR Guideline #5: Quality standards for document upload

- 1. Follow the instructions outlined in <u>DDR Guideline #5: Quality standards for document upload.</u> using DDR digital document upload.
- 2. All scanned and successfully uploaded documents must be handled and retained following digital document upload. Any spoiled permits during the registration process, even if successfully uploaded, must be returned to ServiceOntario.
- 3. All scanned documents must be retained with vehicle purchase records that are already retained with the dealership as required by CRA.

4. Stock Lifecycle

4.1 DDR Stock Items

1. Controlled stock items have assigned stock numbers. Controlled stock should be thought of and treated as if it were cash.

IMPORTANT: In the event stock items are missing or stolen, the Issuing Office Administrator and local law enforcement must be notified immediately. Contact: DealershipOrders@ontario.ca or Tel: 1-800-267-3180 ext. 5

- 2. You will be issued the following controlled stock items:
 - Vehicle Permits
 - Vehicle Licence Plates Passenger
 - Vehicle Licence Plates Commercial
 - Electric Vehicle Green Plates Passenger
- 3. You will be issued the following non-controlled stock items:
 - Special Handling Envelopes
 - Puro-packs
 - Waybills
 - Personal Use Only (PUO) decals
- 4. Stock is the property of the Province of Ontario. During business hours, controlled stock must always be out of view and reach of the public or unauthorized personnel. Controlled stock must always be kept in locked storage during non-business hours.

4.2 Ordering, Receiving, Returning and Issuing Stock

Reference:

- DDR Guideline #6: Stock Management
- 1. Your Issuing Office Administrator will place your initial stock order on your behalf. You will be supplied with vehicle permits, plates, special handling envelopes. ServiceOntario's Print and Distribution will supply you with Puro-packs and waybills.

- 2. You are responsible for placing subsequent stock orders to replenish your stock according to the procedures in <u>DDR Guideline #6: Stock Management</u>. You should order permits and licence plates during the first week of each month.
- 3. Follow the procedures in in <u>DDR Guideline #6: Stock Management</u> to verify stock shipment contents, report stock you did not receive, and return spoiled and defective stock.

- 4.3 Returning Stock and Transaction Documents in the Puro-Pack via courier Reference:
- DDR Guideline #4: Packaging the Puro-Pack

IMPORTANT: Transaction documents are not required to be mailed in via Puro-Pack if document upload is used and documents uploaded successfully. ONLY transactions that had courier option selected at time of document upload, cancelled stock, spoiled stock or transactions that were not successfully uploaded would follow this process. Reporting weeks run Friday to Thursday.

- All transaction documentation is to be kept properly secured within the dealership, out
 of view and reach of customers and staff who are not authorized to access DDR, until
 it is submitted in the Puro-pack.
- 2. Never use a damaged Puro-pack to submit documents. If your dealership has a Puro-pack that is damaged and/or cannot be securely sealed, simply dispose of it and use a replacement.
- 3. Follow the procedures in <u>DDR Guideline #4: Packaging the Puro-Pack</u> for instructions about how to package and return the Puro-pack.